



CJ – When your case gets up!

Gregor Schneider ECTA 32nd Annual Conference Bucharest 19-21 June 2013



OHIM

EXAMINATION / OPPOSITION / CANCELLATION

APPEAL

BOARDS OF APPEAL AT OHIM

Functional continuity

ACTION

GENERAL COURT

Control of legality of BoA decision

APPEAL

TRADE MARK ISSUES ARISING
BEFORE A NATIONAL JUDGE

PRELIMINARY REFERENCE

COURT OF JUSTICE OF THE EUROPEAN UNION

Community Trade Mark Regulation

Trade Mark <u>Directive</u> 89/104



The origin of particularities

Article 136 CTMR: Independence of the members of the Boards of Appeal:

Members of BoA are not bound by any instructions Members of BoA may not be part of ED, OD, ATM, LD, CD

Article 133 (2) Rules of Procedure GC

The application shall be served on the Office, as defendant, and on the parties to the proceedings before the BoA other than the applicant.



Who are the real parties?

- •"Extended EPO model" leads to switch of roles in particular in inter partes proceedings. OHIM switches from quasi-judge to respondent.
- May the Office act as amicus curiae?

Attention: Office cannot reach a friendly settlement because it would undermine the independence of the BoA. However, the Office is not obliged to defend the decision of the BoA (see CFI judgments T-107/02 Biomate, T-379/03 Cloppenburg and T-209/10 Deutscher Ring).



A special form of intervention

- •The parties to the proceedings before the BoA other than the applicant may participate as interveners.
- The interveners have the same procedural rights as the main parties (Article 134 versus Article 115 of the Rules of Procedure); however, no accumulation of different types of intervention (see T-143/11).
- Does this principle also apply to successors in title (see T-569/11)? And in appeal proceedings before the CJ?

Attention: Costs of the proceedings can be imposed on an intervener (contrary to Article 87 (2) Rules of Procedure).



Application for alteration Article 65(3) CTMR

A complicated head of claim:

- •Jurisdiction of the Court to alter decisions operates to the effect that the Court adopts the decision which the Board of Appeal ought to have taken (cf. Order in Case T-285/08 Natur-Aktien-Index): compatible with Article 261 TFEU?
- •BoA does not have jurisdiction to hear and determine an application that it register a Community trade mark. Nor is it for the Court to hear and determine an application for alteration which requests that it amend the decision of a Board of Appeal to that effect (see T-569/10). In the context of appeals brought against decisions of the Opposition Division, a Board of Appeal can be called on to rule only on the outcome of any opposition to an application.



Scope of judicial review

Article 135 (4) of the Rules of Proceedings.

- •The parties' pleadings may not change the subject-matter of the proceedings before the BoA.
- •The Court does not review new factual submissions which the BoA had no opportunity to examine (cf. T-188/04 form of a bottle); exception: T-57/03 Hooligan/Olly Gan and T-36/07 Zipcar/Cicar ("examples of points contained in decision and common knowledge")
- •The Court may not annul or alter the decision against which an action has been brought on grounds which came into existence subsequent to its adoption (Case C-416/04 P Sunrider v OHIM).
- •Limitation of the list of goods and services will not be taken into consideration (unless to be interpreted as partial withdrawal, cf. T-130/09 eliza/elise)



Discontinuance of proceedings

- •Withdrawal of the application/opposition following a friendly settlement during the Court proceedings
- Two procedural options:
 - Withdrawal of the application (discontinuance Article 99 Rules of Procedure) or
 - Declaration that the Action has become devoid of purpose (Article 113 Rules of Procedure).
- -> Consequences for decision on costs.
- -> Impact on the legal existence of the Board of Appeal decision/GC judgment?





And finally:

Never forget to sign!

CJ: C-426/10 P, WATCH: The failure to submit the signed original of the application is not one of the defects capable of being regularised under Article 44(6) of the Rules of Procedure.

(+ 34) 965 139 100 (switchboard)

(+ 34) 965 139 400 (e-business technical incidents)

(+ 34) 965 131 344 (main fax)

information@oami.europa.eu

Thank You for your Attention!